

FSC GCC Fixed Income Report

26/03/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	1.95	5.375	100.33	100.84	4.91	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	21.95	6.500	101.80	102.52	6.29	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.22	4.750	99.43	99.84	4.88	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.81	5.625	100.68	101.21	5.15	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.81	6.750	103.89	104.64	6.36	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.83	6.250	103.90	104.53	5.33	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.83	7.000	106.88	107.59	6.39	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.59	6.750	103.67	104.16	5.01	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.59	7.375	110.96	111.62	5.48	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.22	4.875	99.17	99.87	4.90	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.60	5.932	100.31	100.66	4.77	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	0.97	4.750	99.42	99.53	5.26	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.11	3.958	99.83	99.88	5.03	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.62	5.200	99.74	99.92	5.23	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.14	5.196	99.40	99.60	5.40	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.11	5.125	99.05	99.35	5.35	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	5.86	5.800	100.61	100.94	5.61	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.08	6.625	103.39	103.69	5.30	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.24	101.36	10.37	04/06/2026	6.40	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.06	3.125	94.20	94.64	4.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.10	3.125	98.55	98.83	4.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.19	1.625	91.62	92.05	4.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.47	3.000	65.77	66.45	5.40	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.47	1.875	84.92	85.37	4.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.54	4.125	82.13	82.94	5.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.54	3.125	97.10	97.45	4.20	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.51	3.125	68.00	68.80	5.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.06	3.875	77.65	78.43	5.47	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	5.93	1.700	85.52	85.97	4.42	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.34	4.000	65.41	66.27	6.81	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	7.96	3.625	85.27	86.04	5.85	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.51	5.625	95.16	95.90	6.41	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.83	6.250	85.19	86.04	7.48	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.84	7.000	101.07	101.62	4.97	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.84	5.250	91.32	92.03	6.57	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.83	4.250	95.23	95.95	5.82	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.48	5.450	93.36	94.06	6.47	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.14	5.625	92.63	93.34	6.61	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.22	9.750	124.18	124.98	4.34	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.82	6.400	112.32	113.18	5.12	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.49	6.750	101.89	102.57	6.09	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.49	6.000	85.29	86.12	7.35	B+	AT MATURITY	USD
Saudi Government International Bond	17/01/2019	16/01/2050	24.81	5.250	90.51	91.14	5.94	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.06	4.000	99.80	100.05	3.00	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.06	4.500	98.47	98.97	4.73	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.06	4.375	98.50	98.96	4.66	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.57	3.250	92.09	92.67	4.76	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.57	2.900	98.92	99.25	4.24	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	4.94	0.625	88.31	89.12	3.03	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	2.94	3.625	96.94	97.42	4.58	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.03	6.370	102.47	103.11	5.22	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.29	6.259	100.20	100.36	4.95	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.64	5.792	100.93	101.57	5.13	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.22	6.884	100.38	100.51	4.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	0.91	6.353	100.76	101.21	4.95	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	4.42	6.301	100.47	100.89	4.13	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.60	6.875	115.09	115.88	5.41	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.59	6.500	110.39	111.09	5.21	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.59	6.500	110.42	111.12	5.21	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.66	6.500	103.69	104.35	5.79	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.27	6.850	110.25	111.11	5.59	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.53	6.875	100.51	101.01	4.87	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.62	8.375	106.35	106.91	6.21	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.05	6.500	99.99	101.12	6.09	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.56	6.250	102.21	102.88	5.64	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.58	7.500	103.13	103.31	6.09	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	2.93	5.824	101.14	101.63	5.20	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.35	5.864	100.92	101.49	5.16	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.45	5.862	101.34	101.85	5.25	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	2.98	5.683	100.80	101.28	5.20	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.82	5.814	100.85	101.45	5.22	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.84	5.477	100.10	100.52	5.94	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.34	5.306	99.89	100.39	4.97	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.01	5.812	100.45	100.93	4.82	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.87	7.750	101.47	101.69	5.69	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	1.92	6.875	101.47	101.67	5.93	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	3.92	8.000	103.99	104.22	6.75	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	7.88	6.145	101.42	102.13	5.77	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.84	5.801	100.52	101.06	5.36	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.66	5.840	100.76	101.20	5.33	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	4.89	5.844	100.25	100.92	5.60	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	7.93	6.115	102.15	102.58	5.70	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.45	5.538	100.26	100.76	5.19	-	AT MATURITY	USD

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